

# Supplementary Financial Services and Credit Guide

**Issue date: Thursday 5<sup>th</sup> March 2020**

This Supplementary Financial Services Guide (SFSG) supplements our Financial Services and Credit Guide (FSCG), version number 7.1. This SFSG needs to be read together with that (FSCG).

The distribution of this SFSG is authorised by Charter Financial Planning Limited (Australian Financial Services Licensee and Australian Credit Licensee number 234665).

## Our referral arrangements

Where you have been referred to us by someone else we may pay them a fee, commission or some other benefit in relation to that referral. Our current referral arrangements are detailed below:

Provider	Payment arrangement
JP Legal	30 percent (%) of the initial service fee, less the whole of the Plan Preparation Fee
Ausfund Legal Pty Ltd t/as Dellios West & Co	30 percent (%) of the initial service fee, less the whole of the Plan Preparation Fee